



18 October 2018

NOTICE OF AMENDED FINAL TERMS

BNG Bank N.V.

**Issue of EUR 210,000,000 1.875 per cent. Notes 2018 due 14 January 2021
(ISIN Code: XS1014773128)
(the "Notes")**

**as Series No. 1370 under its
EUR 100,000,000,000 Debt Issuance Programme**

This notice (the "**Notice**") relates to the final terms dated 5 October 2018 in respect of the Notes (the "**Final Terms**"). Terms defined in the Final Terms have the same meaning when used in this Notice.

With effect from the date of this Notice, for the purpose of correcting a manifest error, the Final Terms shall be amended as follows:

Part A – item 6

(i) Specified Denomination(s):	EUR 100,000 and multiples EUR 1,000 thereafter
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Should be read as follows:

(i) Specified Denomination(s)	EUR 1,000 and multiples EUR 1,000 thereafter
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Furthermore a Summary of the Notes was added to the Final Terms.

Save as modified by this Notice, all terms of the Final Terms shall continue in full force and effect.

This Notice and the Final Terms shall be read and construed as one document and the Final Terms must be read in conjunction with this Notice. To the extent that there is any inconsistency between any statement in this Notice and the Final Terms, the former shall prevail. The form of the Final Terms as amended by this Notice is scheduled hereto.

The Issuer accepts responsibility for the information contained in this Notice hereto.



SCHEDULE - AMENDED AND RESTATED FINAL TERMS