

18 October 2018

NOTICE OF AMENDED FINAL TERMS

BNG BANK N.V.

**Issue of EUR 50,000,000 1.350 per cent. Notes 2018 due 16 October 2033
(ISIN Code: XS1894119368)
(the "Notes")**

**as Series No. 1372 under its
EUR 100,000,000,000 Debt Issuance Programme**

This notice (the "Notice") relates to the final terms dated 12 October 2018 in respect of the Notes (the "Final Terms"). Terms defined in the Final Terms have the same meaning when used in this Notice.

With effect from the date of this Notice, for the purpose of correcting an error, the Final Terms shall be amended as follows:

1. Item 12(ii) of Part A of the Final Terms shall be deleted in its entirety and shall be replaced with the following:

Interest Payment Date(s):	16 October in each year commencing on 16 October 2019 up to and including the Maturity Date, subject to adjustment for payment purposes only in accordance with the Following Business Day Convention
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2. Item 12(vii) of Part A of the Final Terms shall be deleted in its entirety and shall be replaced with the following:

Regular Date(s):	16 October in each year commencing on 16 October 2019
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Save as modified by this Notice, all terms of the Final Terms shall continue in full force and effect.

This Notice and the Final Terms shall be read and construed as one document and the Final Terms must be read in conjunction with this Notice. To the extent that there is any inconsistency between any statement in this Notice and the Final Terms, the former shall prevail. The form of the Final Terms as amended by this Notice is scheduled hereto.

The Issuer accepts responsibility for the information contained in this Notice hereto.