



9 June 2015

NOTICE OF AMENDED FINAL TERMS

N.V. BANK NEDERLANDSE GEMEENTEN

**Issue of EUR 1,000,000,000 0.250 per cent. Notes 2015 due 7 May 2025
(ISIN Code: XS1227748214)
(the "Notes")**

**as Series No. 1213 under its
EUR 90,000,000,000 Debt Issuance Programme**

This notice (the "**Notice**") relates to the final terms dated 6 May 2015 in respect of the Notes (the "**Final Terms**"). Terms defined in the Final Terms have the same meaning when used in this Notice.

The Notes were issued on the Issue Date as bearer notes in classic global note (CGN) format. In order to permit them to be recognised as eligible collateral for the monetary policy of the central banking system for the euro (the "**Eurosystem**") and intra-day credit operations by the Eurosystem, the Notes will be converted from CGN format to new global note (NGN) format, which is expected to take effect on or around 17 June 2015.

The Final Terms are therefore amended and restated as follows with effect from this Notice:

- Item 30 of Part A of the Final Terms shall be deleted in its entirety and shall be replaced with the following:

New Global Note:	Applicable
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- Item 8 of Part B of the Final Terms shall be deleted in its entirety and shall be replaced with the following:

Intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "yes" simply means that the Notes are intended to be deposited with Euroclear or Clearstream, Luxembourg as common safekeeper and does not necessarily mean that the Notes will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met
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The Final Terms as amended and restated by this Notice are scheduled hereto.

The Issuer accepts responsibility for the information contained in this Notice.



SCHEDULE – AMENDED AND RESTATED FINAL TERMS